



Wolters Kluwer Financial Services
Medici® Commercial Lending
Documentation System

Moving Medici Servers to New Machines

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The Medici Group, Waltham, Massachusetts

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Introduction

This guide explains how to move an existing Medici Application Server to a new machine. It explains the files you need to back up, and the utilities you need to run to ensure all the components of the Medici application work with the moved Medici Application Server.

Before You Begin

Before you move existing Medici servers to new machines, determine the following:

- What is the operating system running on the new server?
- Is the new server set up as an application server?
- Is there a SQL database on the new server? If not, you need to first install SQL MSDE/2000/2005 on the new machine before moving the server to it.
- Will the new server be named differently?
- Will the old server be taken offline?

Moving Medici Server Applications

To move existing Medici server applications to new machines:

1. Backup the DMTransaction folder and the Medici database.
2. Backup the server.ini file.
 - a. If you are running Medici Version 3.8 and earlier versions, you can find the server.ini file in the Documenter Server folder.
 - b. If you are running Medici Version 3.9 and later versions, you can find the server.ini file in the MediciServer folder.
3. If you are running Medici Version 3.9, backup the keyfile folder. You can find the location of the keyfile folder in the server.ini file. The following illustration provides an example of where to find the location. Look for it on the lines that appear as:

[Keys]

Location=, where the location that follows would be the location of your keyfiles.

If you are running Medici Version 3.8 or earlier, you do not need to backup a keyfile folder.

```

Server.ini - Notepad
File Edit Format View Help
2=C:\Medici\MediciServer\varorder2withvariable.xml
3=C:\Medici\MediciServer\varorder3withvariable.xml
5=C:\Medici\MediciServer\varorder5withvariable.xml
10=C:\Medici\MediciServer\varorder10withvariable.xml
20=C:\Medici\MediciServer\varorder20withvariable.xml

[varordermaxvarid]
1=11905
2=17128
3=22359
5=32865
10=59440
20=113790

[varmap]
1=C:\Medici\MediciServer\variablemap1.xml
2=C:\Medici\MediciServer\variablemap2.xml
3=C:\Medici\MediciServer\variablemap3.xml
5=C:\Medici\MediciServer\variablemap5.xml
10=C:\Medici\MediciServer\variablemap10.xml
20=C:\Medici\MediciServer\variablemap20.xml
[keys]
Location=C:\Medici\MediciServer\Saleskeys

```

4. Move the DMTransaction folder and database to the new server.
5. Share the DMTransaction folder with all the Medici users.
6. Install the application component. For more information about installing this component, follow the steps for installing the application component in the Installation guide. During the installation, remember:
 - Point to the new location of the database.
 - If you have a keyfile folder, you also need to point to it.
 - After the installation program finishes and the machine reboots, set up COM+ components.
 - If you are moving Medici to Windows Server 2003, follow steps for setting up DCOM in the Installation guide.
7. If you are running Medici Version 3.9 or later, double click on KeyFileUpdater.exe. You might see a quick run-time error appear on your screen, but a long error message should **not** appear.

If you are running Medici Version 3.8 or earlier, you do not need to run KeyFileUpdate.exe.

Ensuring Medici Client Applications Work with the Moved Server Application

1. If the DMTransaction folder has moved:
 - a. Update the lw.ini file with the location of the new DMTransaction folder. You have to change it in 3 locations: Doc Output Path, Transaction Path, and TemplatesPath,
 - b. From the installation CD, open the Utilities folder and copy the TranPath.exe file. Place the copied .exe in the first client machine's Medici install folder and then run the TranPath.exe file.

2. If the server has changed names:
 - a. Update the lw.ini to point to the new server.
3. To register the client with the new server, run the RegisterClient.exe on every client machine. Registerclient.exe is in the Medici/mediciclient folder (or Documenter/documenterclient, if you are running a earlier version of Medici that uses older product naming conventions).

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